

TM



**FIN ENVISION**  
L E A R N I N G

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**HOLISTIC FINANCE**

**PROSPECTUS 2019-20**



# WHAT DOES THE COURSE CONSIST OF?

## I. Introduction to Financial Statements

(8hrs)

- Every student is introduced or brushed with basics of Income Statement, Balance Sheet & Cashflow
- Once familiar with the Income Statement, Balance Sheet & Cash Flow statements are explained thoroughly to understand how they are linked to one another
- We introduce excel with very basic shortcuts & functions at this stage for-
- Preparing Income Statement, Balance Sheet & Cash Flow on Excel

## II. Advanced Excel (4hrs)

- We teach to create advanced cash flow on excel with logic and formulae
- Introducing V-lookup & Index match with real-time data
- Not only teaching how to use Excel but also understanding the power of Excel as a tool for their career in corporate jobs

## III. Basics of Finance (5hrs)

- Cost of Equity
- Cost of Debt
- Weighted Average Cost of Capital (WACC)
- Beta
- Net Interest Value ( Net Present Value)
- Internal Rate of return (IRR)

## IV. Ratios (5hrs)

Financial Ratios are of utmost importance for understanding how efficiently we are running the business when compared to the competitors.



## V. Scenario Building Model (8hrs)

- How to start a business from ground-up
- To understand what are the mandatory assumptions that have to be present while commencing the model
- We have already taught them why are the Income statement, Balance Sheet & Cash Flow linked, now we teach them how to do it
- Make the project technically foolproof. No mismatch and no misunderstanding in linkages between the three
- Audit the standing project to make three varied results -
  - The Worst
  - The Normal &
  - The Best-case scenarios
- Check whether to take up the project based on IRR & NPV

## VI. Word Document (2hrs)

- Often the data shared by clients is raw & uncleaned data, with more useless than useful (Data cleaning)
- Shortcuts to make crisp word document within 10 minutes

## VII. PowerPoint (5hrs)

- Shortcuts (which saves a lot of time)
- Techniques to create a professional presentation
- How to comply with a strategic and tactical plan in the presentation as crisp as the corporate standard

## VIII. Business Model Presentation by Students

(20hrs)

- Putting everything learnt to work
- Building a fictitious company, with PDF and PowerPoint (Corporate Level Presentation)
- Discussion & detailed feedback on the Project
- Concentrating more on the topics which came to be a weak link in the presentation



### **IX. Sales Data Analysis (Advanced Excel) (3hrs)**

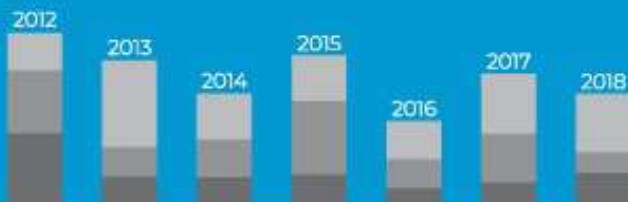
- Getting familiar with Data
- Data Segregation
- Identification of Highest sales by product & margin, understanding anomalies
- To create a live Dashboard linked with data entries and formulae
- Data Validation & Verification techniques

### **X. Project Finance Model (5hrs)**

- Decision Making with a technical overview and just not gut
- For a leader, not to take impromptu decisions but well-weighted analysis and simulation forecast
- Deciding whether to take up a project or not based on the financial model
  - Feasibility of the Project
  - Risk- Reward
  - Cost-Benefit

### **XI. Financial Model - Actual Company (Advanced) (8hrs)**

- This comes after the project, where we created a fictitious company, but now an actual one
- Number Punching of Historical data and linking them and analysing the results on paper and comparing them with actuals.
- Formatting Income Statement, Balance Sheet & Cash Flow



### **XII. Building a foolproof Business Model (3hrs)**

- Creating scenarios where the balance sheet does not get tallied
- Accurate Linking of data with proofing
- Examples, Identification & Correction of any misrepresentation or misinterpretation

### **XIII. Forecasting of Business (For an actual public company) (4hrs)**

- Studying the actual Revenues
- Understanding the Cost Drivers
- Analysing the pump of money with the deliverables quoted
- DCF Valuation for intrinsic price

### **XIV. Market Valuation (4hrs)**

- Comparison with competitors & deriving prices
- Total market share is also comprehended with the share of the company/business

### **XV. Final Valuation (3hrs)**

- Determining final valuation numbers
- Decision making – To buy, hold or sell a particular stock, asset or bring-in a new venture

### **XVI. Final Presentation by Students (30hrs)**

- Particular Sector for each group (3 to 4 students)
- Specific mentor for each group
- Presentation by the students
- Discussion & detailed feedback on the Project

### **XVII. Industrial Visit (Debt Fund Raising) (5hrs)**

- Understanding of raising a loan through NBFC for SME businesses







# WHO CAN JOIN THIS COURSE?

**Any graduate or post graduate who would want to pursue a career in finance**

**Anyone who is willing to start their own business**

**Any CFA or CA aspirant**

The pre-requisite of this course is very minimal, but strict. The course is open for students from all the streams. 10 + 2 Education.



# A VISIT TO AN ESTABLISHED FINANCIAL CENTRE

Understanding the working and how the centres of today operate is an integral part for any aspirant. We meet the team behind projects and also sit and have a Q&A with the CEO|MD| Project manager.

This insight and understanding is very important for the student to make himself familiar with the workflow and then work towards it in the remaining term(s).

**20  
HRS**

CONCEPT  
LEARNING

**15  
HRS**

EXCEL AND  
ADVANCED  
EXCEL

**40  
HRS**

PROJECT  
LEARNING

**40  
HRS**

PRESENTATION

**5  
HRS**

INDUSTRIAL  
VISIT

## CASE STUDY TRAINING LEARNING

Students not only learn with books, but also from anecdotes, case studies and projects. The major aim of this course is to build a business acumen and develop a problem solving habit. The first topics of the course are designed to clear the basics of financial structure and workings to build a strong foundation which then allows to understand complex methods and flows of finance



# OUR CLIENTELE.



Finenvision has made Internship hiring so easy. It's a single point for us to contact for all the internship hiring and in fact, most of them get placed with us because of the quality of work they deliver. The interns are very well trained and understand the business which makes out job really easy."



We never had to reach out to placement agencies since the time we have started working with Finenvision Learning Pvt Ltd. The students that we hire are the perfect kind of employees our organization needs – extremely talented, highly career oriented and very focused. Definitely recommend Finenvision especially for start-ups, you hit the correct pool of talent here



# TESTIMONIAL



These two months have been the best investment I have made for myself. The syllabus is so practical & the faculty is so reliable. I would highly recommend this to all my juniors as this course has not only helped me to gain knowledge but also understand the industry and choose the right job for myself.



**PRIYA RUIA**

MMS (2019)

**Full Time Placement:** Morning Star India Pvt Ltd



I have always been an average student throughout college and confused about my career. But the practical approach in the syllabus has helped me so much to learn. This course has helped me gain so much knowledge and also got me into an investment banking profile



**MUKUL SAWANT**

MMS (2018)

**Full Time Placement:** Ciera Advisors



Having worked previously, I knew I had to do something more to get better opportunities in the corporate world. The past two months have been immensely helpful and I am sure it's going to be easier when I get back to the corporates now, having the upper hand in the stream



**KEYUR GOHIL**

CFA 2nd Level Cleared

**Internship:** SME MaXX



The industrial visit & the projects for students have been so helpful. I am really happy with the faculty & the course content



**GAURAV JAWALKAR**

CFA 2nd Level Cleared

**Internship:** Special Situation Advisors India Pvt. Ltd.



"Manoj Sir is amongst the excellent teachers I have come across in my life. A teacher who devotes great amount of personal efforts and teaches in way that makes the subject look really interesting. This course has not only helped me grow professionally but has also given me a direction to choose the correct career path in finance. I look upto Manoj Sir as a great inspiration and he has been a motivator for me. I highly recommend you to take up this course"



**PURVESH CHOUDHARY**

**THANK YOU**

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